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June 5, 2013

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JUN 07 2013
S.D. SEC. OF STATE

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- $6,395,000 Limited Tax General Obligation Refunding Certificates, Series 2013 evidencing proportionate interest of the owners in a Lease-Purchase Agreement made by Lincoln County, Lessee, pursuant to a Lease Purchase Agreement with The First National Bank in Sioux Falls, Sioux Falls, South Dakota, as Lesser

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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STATE OF SOUTH DAKOTA
LINCOLN COUNTY
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2013 EVIDENCING PROPORTIONATE INTEREST OF THE OWNERS IN A LEASE-PURCHASE AGREEMENT

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lincoln County.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2013 evidencing proportionate interest of the owners of the Certificates of Participation in a Lease-Purchase Agreement dated June 3, 2013

3. Date of issue: June 3, 2013

4. Purpose of issue: To finance (i) the refunding of the County's Limited Tax General Obligation Certificates, Series 2006 (the "Series 2006 Certificates"), maturing in 2016 and later (the "Refunded Certificates"); (ii) a deposit to the debt service reserve account for the Certificates, if necessary and (iii) payment of costs of issuance of the Certificates.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $6,395,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Ground Lease Purchase Agreement is true and correct on this 3rd day of June 2013.

By: Paula Feucht
Its: Auditor

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#22938169

Form: SOS REC 050 08/84

$6,395,000

Lincoln County, South Dakota

Limited Tax General Obligation Certificates, Series 2013

Refund Series 2006 Certificates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/03/2013	-	-	-	-	-
12/01/2013	30,000.00	0.300%	45,565.53	75,565.53	75,565.53
06/01/2014	-	-	46,032.50	46,032.50	-
12/01/2014	105,000.00	0.300%	46,032.50	151,032.50	197,065.00
06/01/2015	-	-	45,875.00	45,875.00	-
12/01/2015	105,000.00	0.450%	45,875.00	150,875.00	196,750.00
06/01/2016	-	-	45,638.75	45,638.75	-
12/01/2016	530,000.00	0.600%	45,638.75	575,638.75	621,277.50
06/01/2017	-	-	44,048.75	44,048.75	-
12/01/2017	530,000.00	0.700%	44,048.75	574,048.75	618,097.50
06/01/2018	-	-	42,193.75	42,193.75	-
12/01/2018	535,000.00	0.900%	42,193.75	577,193.75	619,387.50
06/01/2019	-	-	39,786.25	39,786.25	-
12/01/2019	540,000.00	1.100%	39,786.25	579,786.25	619,572.50
06/01/2020	-	-	36,816.25	36,816.25	-
12/01/2020	550,000.00	1.300%	36,816.25	586,816.25	623,632.50
06/01/2021	-	-	33,241.25	33,241.25	-
12/01/2021	555,000.00	1.500%	33,241.25	588,241.25	621,482.50
06/01/2022	-	-	29,078.75	29,078.75	-
12/01/2022	560,000.00	1.700%	29,078.75	589,078.75	618,157.50
06/01/2023	-	-	24,318.75	24,318.75	-
12/01/2023	570,000.00	1.900%	24,318.75	594,318.75	618,637.50
06/01/2024	-	-	18,903.75	18,903.75	-
12/01/2024	585,000.00	2.000%	18,903.75	603,903.75	622,807.50
06/01/2025	-	-	13,053.75	13,053.75	-
12/01/2025	595,000.00	2.100%	13,053.75	608,053.75	621,107.50
06/01/2026	-	-	6,806.25	6,806.25	-
12/01/2026	605,000.00	2.250%	6,806.25	611,806.25	618,612.50
Total	**$6,395,000.00**	-	**$897,153.03**	**$7,292,153.03**	-

Yield Statistics

Bond Year Dollars	$53,571.97
Average Life	8.377 Years
Average Coupon	1.6746687%
Net Interest Cost (NIC)	1.8006638%
True Interest Cost (TIC)	1.7992738%
Bond Yield for Arbitrage Purposes	1.6760020%
All Inclusive Cost (AIC)	1.8751890%

IRS Form 8038

Net Interest Cost	1.6900295%
Weighted Average Maturity	8.372 Years